



in  
your  
corner

Solicitors for you

# Free Will Review

## Is your Will good enough? - Did you know that Solicitors make more money sorting out badly drafted Wills than drafting the Will itself?

Not only is it important to have a Will in place, but it is equally important to have the correct Will in place, drafted by a specialist in this area of law. Unfortunately, time and time again we come across both poorly drafted and out of date Wills, which do not meet the needs of clients. Dying without an adequate Will in place could result in disastrous consequences for your loved ones, leaving them vulnerable and aggrieved.

### Contact us

Please feel free to contact one of our Private Client Solicitors to discuss making a will:



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INCLUDING OUR FREE WILL REVIEW SERVICE

[jmw.co.uk](http://jmw.co.uk)

**Ask yourself the following questions – Does your will...**

- Ring-fence your estate against care home fees?
- Protect the estate for ongoing generations, against a divorce or bankruptcy in the future?
- Protect vulnerable beneficiaries, such as those on means tested state benefits or with disabilities?
- Adequately provide for children of a previous marriage?
- Protect your estate against your spouse remarrying after you have died?
- Adequately take into account inheritance tax reliefs available for gifts to spouses, civil partners or charities?
- Adequately take into account the additional Residence Nil Rate Band allowance available to individuals passing on the family home to direct descendants?
- Take advantage of double inheritance tax reliefs available for business property or agricultural property?
- Allow for future generations to plan for their own inheritance tax, income tax or capital gains tax problems?

**Furthermore:-**

- Is your Will flexible enough to cope with sudden changes of circumstances?
- Has your personal situation changed since you last looked at your Will?
- Are you familiar with the latest inheritance tax legislation and how this affects your estate?

JMW Solicitors are nationally renowned Wills and Estate Planning Experts. Our solicitors provide straightforward, practical legal advice on everything from wills and estate planning to inheritance tax. Whilst some law firms confuse their clients with technical jargon, we pride ourselves on supplying easy-to-understand advice in a friendly manner.

**Take advantage of our FREE Will review service, giving you and your loved ones piece of mind. Please complete the form and return this to us with a copy of your current Will. We will then prepare a written report on your current Will. Alternatively, please feel free to call us on 0845 402 0001 for a no-obligation chat about your personal circumstances.**

**Full Name:**

**Address:**

**Tel No:**

**Date of Birth:**

**Email Address:**

**Place of Birth and Nationality:**

**Date of Previous Will:** If any and where held including any foreign wills.

**Status:** Please circle one Married / Single / Widowed / Co-habiting / Civil Partner

**Spouse/Partner:**

**Immediate Family:** Please include names and ages of children.

**People financially dependent on you:**

**Assets:** Please provide a brief list of your assets and an approximate value.

**Do you own business, agricultural assets?** If yes, please supply details.

**Don't forget to enclose a copy of your existing Will(s)**